



26th July, 2018

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| The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 | The Vice-President, Listing Department, National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 |
| Scrip Code : 533160 | Scrip Symbol : DBREALTY |
| Fax No.: 022 – 2272 2037/ 39/ 3121 | Fax No.: 022 – 26598237/38 |

Dear Sirs,

Sub.: Reconciliation of Share Capital Audit – April – June, 2018

Please find enclosed the Audit Report on Reconciliation of Share Capital issued by a Practising Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16/2002 dated 31st December, 2002 and CIR / MRD / DP / 30/ 2010 dated 6th September, 2010

Thanking you,

Yours faithfully,

For, D B Realty Limited

Jignesh Shah
Company Secretary

Encl: As above

D B REALTY LIMITED



To
The Board of Directors
D B Realty Limited
DB House, Gen. A. K. Vaidya Marg,
Goregaon (East), Mumbai - 400 063

Dear Sirs/Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **D B Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, in accordance with **Circular D&CC/FITTC/CIR-16/2002** dated 31st December, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended **30th June, 2018**:

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| 1. | For quarter Ended | : | 30 th June, 2018 |
| 2. | ISIN | : | INE879I01012 |
| 3. | Face Value | : | Rs.10/- per share |
| 4. | Name of the Company | : | D B Realty Limited |
| 5. | Registered Office Address | : | DB House, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai - 400 063 |
| 6. | Correspondence Address | : | DB House, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai - 400 063 |
| 7. | Telephone & Fax No. | : | Ph. No. (022) 4077 8600; Fax: (022) 2842 2444 |
| 8. | Website/ E-mail ID | : | Website: www.dbrealty.co.in E-mail: investors@dbg.co.in |
| 9. | Name of the Stock Exchanges where Company's Securities Listed | : | a) <i>BSE Limited</i> b) <i>The National Stock Exchange of India Limited</i> |
| | | | Number of Equity Shares % of Total Issued Equity Share Capital |
| 10. | Issued Capital | : | 24,32,58,782 100.00 |
| 11. | Listed Capital | : | 24,32,58,782 100.00 |
| 12. | Held in Dematerialised form in CDSL | : | 5,15,41,387 21.19 |
| 13. | Held in Dematerialised form in NSDL | : | 19,17,16,794 78.81 |
| 14. | Physical | : | 601 0.00 |
| 15. | Total No. of Shares (12+13+14) | : | 24,32,58,782 100.00 |

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| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | | | : | NOT APPLICABLE | | |
| 17. | Certifying the details of changes in Share Capital during the quarter under consideration as per table below: | | | | | | |
| Particulars* | No. of Shares | Applied /Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for Stock Exchanges | |
| NOT APPLICABLE | | | | | | | |
| * Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify) | | | | | | | |
| 18. | Register of Member is updated (Yes/No), If not, updated upto which date | | | | YES | | |
| 19. | Reference of previous quarter with regards to excess dematerialised shares, if any | | | | NOT-APPLICABLE | | |
| 20. | Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | | | | NOT-APPLICABLE | | |
| 21. | Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay (Detail as on the date of certificate) | | | | | | |
| Total No. of Demat requests: | | | | No. of Requests | No. of Shares | Reasons for delay | |
| Confirmed after 21 days | | | | NIL | NIL | Not Applicable | |
| Pending for more than 21 days | | | | NIL | NIL | Not Applicable | |
| No Equity Share was dematerialized or rematerialized during the quarter. | | | | | | | |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | | | Mr. Jignesh Shah Company Secretary & Compliance Officer Ph. No.: (022) 4077 8600 Fax No.: (022) 2842 2444 | | | |
| 23. | Name, Address, Telephone, Fax No. & Regn. No. of the Auditor | | | Mr. Ved Prakash S. Anantha & Ved LLP, Company Secretaries C-316, 3rd Floor, Nirmal Avior-Galaxy, Next to Deep Mandir, L. B. S Marg, Mulund (West), Mumbai- 400 080 Ph. No.: (022) 2591 3041; Cell No.: 7045656625 ACS: 36837; C.P. No.: 16986 | | | |

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| 24. | Appointment of common agency for share registry work | Link Intime India Private Limited C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Gandhi Nagar, Vikhroli (West), Mumbai – 400 083 Tel.: (022) 4918 6000; Fax: (022) 4918 6060 |
| 25. | Any other detail that the Auditor may like to provide | NIL |

For S. Anantha & Ved LLP
Company Secretaries



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Ved Prakash
Designated Partner
C. P. No.: 16986

Date: 25th July, 2018
Place: Mumbai